

**ORIENTAL FOOD INDUSTRIES HOLDINGS BERHAD (Company No. 389769-M)**  
**(Incorporated in Malaysia)**  
**CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME**  
**For the quarter ended 31 December 2015**  
**(The figures have not been audited)**

	INDIVIDUAL QUARTER 3 MONTHS ENDED		CUMULATIVE QUARTER 9 MONTHS ENDED	
	CURRENT YEAR QUARTER ENDED 31/12/2015 RM'000	PRECEDING YEAR CORRESPONDING QUARTER ENDED 31/12/2014 RM'000	CURRENT PERIOD TO-DATE 31/12/2015 RM'000	PRECEDING YEAR CORRESPONDING PERIOD TO-DATE 31/12/2014 RM'000
Revenue	68,757	63,265	181,509	178,086
Cost of sales	(51,130)	(46,550)	(134,704)	(136,705)
<b>Gross Profit</b>	<b>17,627</b>	<b>16,715</b>	<b>46,805</b>	<b>41,381</b>
Other operating income/(expense)	(1,735)	826	6,421	1,244
Selling & distribution costs	(6,638)	(6,354)	(17,311)	(17,738)
Administrative expenses	(2,912)	(2,453)	(8,629)	(6,974)
Finance costs	(107)	(42)	(347)	(139)
<b>Profit Before Tax</b>	<b>6,235</b>	<b>8,692</b>	<b>26,939</b>	<b>17,774</b>
Tax expense	(807)	(1,375)	(4,692)	(3,137)
<b>Profit net of tax, representing total comprehensive income for the period</b>	<b>5,428</b>	<b>7,317</b>	<b>22,247</b>	<b>14,637</b>
Total Comprehensive Income Attributable to :				
Owners of the parent	5,429	7,316	22,242	14,638
Non-controlling interest	(1)	1	5	(1)
	<b>5,428</b>	<b>7,317</b>	<b>22,247</b>	<b>14,637</b>
Earnings per share (Note B 14 )				
- Basic (Sen)	2.26	12.19	9.27	24.40
- Diluted	N/A	N/A	N/A	N/A

**The Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the Annual Financial Report for the year ended 31st March 2015 and the accompanying explanatory notes attached to the interim financial statements.**

**ORIENTAL FOOD INDUSTRIES HOLDINGS BERHAD (Company No. 389769-M)**  
**(Incorporated in Malaysia)**  
**CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION**

	31 Dec 2015 Unaudited RM'000	31 March 2015 Audited RM'000
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	101,446	101,165
Investment properties	2,434	892
Investment security	372	372
Land held for property development	958	958
	<u>105,210</u>	<u>103,387</u>
<b>Current assets</b>		
Inventories	20,166	26,127
Trade and other receivables	41,768	35,541
Other current assets	7,138	4,636
Income tax recoverable	601	647
Cash and bank balances	45,854	33,469
	<u>115,527</u>	<u>100,420</u>
<b>TOTAL ASSETS</b>	<b><u>220,737</u></b>	<b><u>203,807</u></b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity attributable to owners of the parent</b>		
Share capital	120,000	60,000
Retained earnings	56,226	99,984
	<u>176,226</u>	<u>159,984</u>
Non-controlling interest	649	644
<b>Total equity</b>	<b><u>176,875</u></b>	<b><u>160,628</u></b>
<b>Non-current liabilities</b>		
Loans and borrowings	6,075	8,833
Deferred tax liabilities	10,111	10,046
	<u>16,186</u>	<u>18,879</u>
<b>Current liabilities</b>		
Trade and other payables	22,855	19,688
Dividend payable	-	1,200
Income tax payable	1,531	454
Loans and borrowings	3,290	2,958
	<u>27,676</u>	<u>24,300</u>
<b>Total liabilities</b>	<b><u>43,862</u></b>	<b><u>43,179</u></b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b><u>220,737</u></b>	<b><u>203,807</u></b>
	-	-
<b>Net assets per share attributable to owners of the Parent (RM) **</b>	<b>0.73</b>	<b>2.67</b>

\*\* Net assets per share is calculated based on total assets (including intangibles) minus total liabilities divided by the total number of ordinary shares of RM1.00 each in issue as at 31st December 2015.

The Condensed Consolidated Statements of Financial Position should be read in conjunction with the Annual Financial Report for the year ended 31st March 2015 and the accompanying explanatory notes attached to the interim financial statements.

**ORIENTAL FOOD INDUSTRIES HOLDINGS BERHAD (Company No. 389769-M)**  
(Incorporated in Malaysia)  
**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY**  
For the quarter ended 31 December 2015  
(The figures have not been audited)

	← Attributable to Owners of the Parent →			Non-Controlling Interest	Total Equity
	Share Capital RM'000	Retained Earnings RM'000	Total RM'000	RM'000	RM'000
<b><u>9 months period ended 31 December 2015</u></b>					
Balance as at 1 April 2015	60,000	99,984	159,984	644	160,628
Total comprehensive income for the period	-	22,242	22,242	5	22,247
<b>Transactions with owners</b>					
Capitalisation as Bonus Issue	60,000	(60,000)	-	-	-
First interim dividend for the year ending 31 March 2016	-	(1,800)	(1,800)	-	(1,800)
Final dividend for the year ended 31 March 2015	-	(1,200)	(1,200)	-	(1,200)
Fourth interim dividend for the year ended 31 March 2015	-	(3,000)	(3,000)	-	(3,000)
<b>Total transactions with owners</b>	<b>60,000</b>	<b>(66,000)</b>	<b>(6,000)</b>	<b>-</b>	<b>(6,000)</b>
<b>Balance as at 31 December 2015</b>	<b>120,000</b>	<b>56,226</b>	<b>176,226</b>	<b>649</b>	<b>176,875</b>
<b><u>9 months period ended 31 December 2014</u></b>					
Balance as at 1 April 2014	60,000	84,175	144,175	644	144,819
Total comprehensive income for the period	-	14,638	14,638	(1)	14,637
<b>Transactions with owners</b>					
Second interim dividend for the year ended 31 March 2015	-	(1,200)	(1,200)	-	(1,200)
First interim dividend for the year ended 31 March 2015	-	(1,200)	(1,200)	-	(1,200)
Final dividend for the year ended 31 March 2014	-	(2,100)	(2,100)	-	(2,100)
<b>Total transactions with owners</b>	<b>-</b>	<b>(4,500)</b>	<b>(4,500)</b>	<b>-</b>	<b>(4,500)</b>
<b>Balance as at 31 December 2014</b>	<b>60,000</b>	<b>94,313</b>	<b>154,313</b>	<b>643</b>	<b>154,956</b>

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 31st March 2015 and the accompanying explanatory notes attached to the interim financial statements.

**ORIENTAL FOOD INDUSTRIES HOLDINGS BERHAD (Company No. 389769-M)**  
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**CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS**  
For the quarter ended 31 December 2015  
(The figures have not been audited)

	<b>CURRENT PERIOD ENDED 31/12/2015 RM'000</b>	<b>PRECEDING PERIOD ENDED 31/12/2014 RM'000</b>
<b>OPERATING ACTIVITIES</b>		
Profit before tax	26,939	17,774
Adjustments for non cash items	<u>5,725</u>	<u>4,323</u>
	32,664	22,097
Changes in working capital	<u>(321)</u>	<u>(8,036)</u>
Net cash generated from operating activities	32,343	14,061
Interest income	155	212
Interest paid	(347)	(139)
Income taxes paid	(3,516)	(2,237)
Net cash flows from operating activities	<u>28,635</u>	<u>11,897</u>
<b>INVESTING ACTIVITIES</b>		
Purchase of property, plant and equipment	(7,539)	(2,554)
Advances to suppliers of property, plant and equipment	(3,386)	(222)
Proceeds from disposal of: - property, plant and equipment	342	274
Net cash used in investing activities	<u>(10,583)</u>	<u>(2,502)</u>
<b>FINANCING ACTIVITIES</b>		
Dividends paid on ordinary shares	(6,000)	(4,500)
Repayment of loans and borrowings	(2,426)	(2,457)
Net cash used in financing activities	<u>(8,426)</u>	<u>(6,957)</u>
<b>Net Change in Cash &amp; Cash Equivalents</b>	9,626	2,438
Effect of exchange rate changes on cash and cash equivalents	2,732	1,140
<b>Cash and Cash Equivalents at beginning of period</b>	32,416	26,567
<b>Cash and Cash Equivalents at end of period</b>	<u>44,774</u>	<u>30,145</u>
<b>Cash and cash equivalents at the end of the financial period comprise the following:</b>		
	<b>31/12/2015 RM'000</b>	<b>31/12/2014 RM'000</b>
Cash and bank balances	45,854	31,186
Investment in money market fund	<u>(1,080)</u>	<u>(1,041)</u>
	<u>44,774</u>	<u>30,145</u>

The Condensed Consolidated Statements of Cash Flows should be read in conjunction with the Annual Financial Report for the year ended 31st March 2015 and the accompanying explanatory notes attached to the interim financial statements.